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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Sustaining  
Third Omnibus Objection Of USACM  
Trust To Proofs of Claim Based In  
Whole Or In Part Upon Investment In  
The Anchor B Loan**

Date: June 14, 2011

Time: 10:30 a.m.

**PLEASE TAKE NOTICE** that the Order Sustaining Third Omnibus Objection Of  
USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The  
Anchor B Loan was entered on June 17, 2011. A true and correct copy of which is  
attached hereto as Exhibit A.

Dated: June 20, 2011.

**LEWIS AND ROCA LLP**

By /s/ Robert M. Charles Jr. (#6593)

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